State of Alaska
FY2020 Governor's Operating Budget

University of Alaska
University of Alaska Foundation
Component Budget Summary

Component: University of Alaska Foundation

Contribution to Department's Mission

The University of Alaska Foundation is a private nonprofit corporation, operated as a public foundation, which was established in 1974 to solicit, manage and invest donations for the exclusive benefit of the University of Alaska. The Mission of the University of Alaska Foundation is to seek, secure and steward philanthropic support to build excellence at the University of Alaska.

Major Component Accomplishments in 2018

See Enterprise Entities RDU

Key Component Challenges

See Enterprise Entities RDU

Significant Changes in Results to be Delivered in FY2020

See Enterprise Entities RDU

Statutory and Regulatory Authority

No statutes and regulations.

Contact Information

Contact: Michelle Rizk, Vice President, University Relations
Phone: (907) 450-8187
E-mail: marizk@alaska.edu

University of Alaska Foundation
Personal Services Information

Authorized Positions			Personal Services Costs	
	FY2019 Management Plan	**FY2020 Governor**	Annual Salaries	1,886,421
Full-time	28	28	Premium Pay	0
Part-time	1	1	Annual Benefits	718,220
Nonpermanent	0	0	Labor Pool(s)	123,443
			Less 2.00% Vacancy Factor	(54,484)
Totals	**29**	**29**	**Total Personal Services**	**2,673,600**

Position Classification Summary

Job Class Title	Anchorage	Fairbanks	Juneau	Others	Total
Admin Generalist 2	0	1	0	0	1
Admin Generalist 3	1	3	0	0	4
Admin Specialist 2	0	2	0	0	2
Admin Specialist 3	0	2	0	0	2
Administrative Professional 2	0	1	0	0	1
Associate Vice President	0	1	0	0	1
Development 2	0	1	0	0	1
Development 3	0	1	0	0	1
Development 4	0	2	0	0	2
Development 5	0	2	0	0	2
Executive Officer	0	1	0	0	1
Fiscal Manager 3	0	1	0	0	1
Fiscal Professional 2	0	2	0	0	2
Fiscal Technician 4	0	1	0	0	1
IS Ops Technician 3	0	3	0	0	3
IS Professional 4A	0	2	0	0	2
Senior Administrator Director	0	1	0	0	1
Senior Administrator Officer	0	1	0	0	1
Totals	**1**	**28**	**0**	**0**	**29**

Component Detail All Funds
University of Alaska

Component: University of Alaska Foundation (3197)   Non-Formula Component
RDU: Enterprise Entities (678)

	FY2018 Actuals	FY2019 Conference Committee	FY2019 Authorized	FY2019 Management Plan	FY2020 Governor	FY2019 Management Plan vs FY2020 Governor	
71000 Personal Services	0.0	2,598.6	2,598.6	2,673.6	2,673.6	0.0	0.0%
72000 Travel	0.0	79.8	79.8	80.0	80.0	0.0	0.0%
73000 Services	0.0	1,152.3	1,152.3	1,124.1	1,124.1	0.0	0.0%
74000 Commodities	0.0	103.9	103.9	110.0	110.0	0.0	0.0%
75000 Capital Outlay	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
77000 Grants, Benefits	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
78000 Miscellaneous	0.0	0.0	0.0	0.0	0.0	0.0	0.0%
Totals	**0.0**	**3,934.6**	**3,934.6**	**3,987.7**	**3,987.7**	**0.0**	**0.0%**
Fund Sources:							
1048 Univ Rcpt (DGF)	0.0	3,934.6	3,934.6	3,987.7	3,987.7	0.0	0.0%
Unrestricted General (UGF)	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0%**
Designated General (DGF)	**0.0**	**3,934.6**	**3,934.6**	**3,987.7**	**3,987.7**	**0.0**	**0.0%**
Other Funds	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0%**
Federal Funds	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0**	**0.0%**
Positions:							
Permanent Full Time	0	25	25	28	28	0	0.0%
Permanent Part Time	0	1	1	1	1	0	0.0%
Non Permanent	0	0	0	0	0	0	0.0%

Component: University of Alaska Foundation (3197)
RDU: Enterprise Entities (678)

Scenario/Change Record Title	Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	Positions PFT	PPT	NP
** Changes From FY2019 Conference Committee To FY2019 Authorized **												
FY2019 Conference Committee												
	ConfCom	3,934.6	2,598.6	79.8	1,152.3	103.9	0.0	0.0	0.0	25	1	0
1048 Univ Rcpt		3,934.6										
Subtotal		**3,934.6**	**2,598.6**	**79.8**	**1,152.3**	**103.9**	**0.0**	**0.0**	**0.0**	**25**	**1**	**0**
** Changes From FY2019 Authorized To FY2019 Management Plan **												
Transfer UA Receipts to Align Budgets With Anticipated Revenue												
	Trin	53.1	0.0	0.0	53.1	0.0	0.0	0.0	0.0	0	0	0
1048 Univ Rcpt		53.1										

Transfers between allocations deemed necessary for FY2019.

1048 University Receipts

(57.3)	Anchorage Campus
206.6	Kodiak College
123.8	Matanuska-Susitna College
(273.1)	Prince William Sound College
(5,200.0)	Fairbanks Campus
2,000.0	Fairbanks Organized Research
3,000.0	Statewide Services
146.9	Education Trust of Alaska
53.1	University of Alaska Foundation

Scenario/Change Record Title	Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	PFT	PPT	NP
Align Authority with Anticipated Expenditures												
	LIT	0.0	75.0	0.2	-81.3	6.1	0.0	0.0	0.0	0	0	0

Transfers within the allocation that University management and the Board of Regents have deemed necessary to accurately reflect revenue and expenditure levels for FY2019.

Scenario/Change Record Title	Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	PFT	PPT	NP
Transfer Positions Between Allocations												
	Trin	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	3	0	0

Position transfers deemed necessary to accurately reflect University position assignments for FY2019. Positions will be transferred between various University allocations.

		Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	PFT	PPT	NP
Subtotal		**3,987.7**	**2,673.6**	**80.0**	**1,124.1**	**110.0**	**0.0**	**0.0**	**0.0**	**28**	**1**	**0**
** Changes From FY2019 Management Plan To FY2020 Governor **												

Change Record Detail - Multiple Scenarios with Descriptions
University of Alaska

Component: University of Alaska Foundation (3197)
RDU: Enterprise Entities (678)

Scenario/Change Record Title	Trans Type	Totals	Personal Services	Travel	Services	Commodities	Capital Outlay	Grants, Benefits	Miscellaneous	Positions PFT	PPT	NP
	Totals	3,987.7	2,673.6	80.0	1,124.1	110.0	0.0	0.0	0.0	28	1	0

Personal Services Expenditure Detail
University of Alaska

Scenario: FY2020 Governor (15610)
Component: University of Alaska Foundation (3197)
RDU: Enterprise Entities (678)

PCN	Job Class Title	Time Status	Benefit Code	Barg Unit	Location	Component	Split / Count	Salary Increase	Annual Salaries	COLA	Premium Pay	Annual Benefits	Total Costs	UGF Amount
10-0001	Admin Specialist 2	FT	C	XX	Fairbanks	12.0		Y	74,547	0	0	34,217	108,764	
10-0002	Admin Specialist 3	FT	X	XX	Fairbanks	12.0		Y	61,714	0	0	23,328	85,042	
10-0008	Associate Vice President	FT	S	XX	Fairbanks	6.0	**	Y	72,500	0	0	20,373	92,873	
10-0031	Fiscal Technician 4	FT	C	XX	Fairbanks	12.0		Y	53,144	0	0	24,393	77,537	
10-0422	Executive Officer	FT	O	XX	Fairbanks	6.0	**	Y	99,500	0	0	27,960	127,460	
10-0459	Fiscal Manager 3	FT	X	XX	Fairbanks	12.0		Y	104,582	0	0	39,532	144,114	
10-0504	Development 2	FT	C	XX	Fairbanks	12.0		Y	52,083	0	0	23,906	75,989	
10-0612	Senior Administrator Director	FT	S	XX	Fairbanks	12.0		Y	107,516	0	0	30,212	137,728	
10-0615	Fiscal Professional 2	FT	X	XX	Fairbanks	12.0		Y	71,656	0	0	27,086	98,742	
10-0623	Development 5	FT	X	XX	Fairbanks	12.0		Y	102,502	0	0	38,746	141,248	
10-0635	Development 3	FT	X	XX	Fairbanks	12.0		Y	48,179	0	0	18,212	66,391	
10-0636	Development 5	FT	X	XX	Fairbanks	12.0		Y	47,403	0	0	17,918	65,321	
10-0637	Admin Generalist 3	FT	C	XX	Fairbanks	12.0		Y	44,907	0	0	20,612	65,519	
10-0638	Admin Generalist 2	FT	C	XX	Fairbanks	12.0		Y	23,378	0	0	10,731	34,109	
10-0639	Administrative Professional 2	FT	X	XX	Fairbanks	12.0		Y	38,445	0	0	14,532	52,977	
10-0640	IS Ops Technician 3	FT	C	XX	Fairbanks	12.0		Y	50,086	0	0	22,989	73,075	
10-0641	IS Ops Technician 3	FT	C	XX	Fairbanks	12.0		Y	50,086	0	0	22,989	73,075	
10-0642	Admin Specialist 2	FT	C	XX	Fairbanks	12.0		Y	57,013	0	0	26,169	83,182	
10-0643	Admin Specialist 3	FT	X	XX	Fairbanks	12.0		Y	64,854	0	0	24,515	89,369	
10-0644	Admin Generalist 3	FT	C	XX	Fairbanks	12.0		Y	39,832	0	0	18,283	58,115	
10-0645	Admin Generalist 3	FT	C	XX	Anchorage	12.0		Y	41,891	0	0	19,228	61,119	
10-0646	IS Professional 4A	FT	X	XX	Fairbanks	12.0		Y	88,296	0	0	33,376	121,672	
10-0647	IS Professional 4A	FT	X	XX	Fairbanks	12.0		Y	66,123	0	0	24,994	91,117	
10-0648	Admin Generalist 3	FT	C	XX	Fairbanks	12.0		Y	26,350	0	0	12,095	38,445	
10-0649	Development 4	PT	X	XX	Fairbanks	12.0		Y	47,429	0	0	17,928	65,357	
10-0650	Development 4	FT	X	XX	Fairbanks	12.0		Y	94,661	0	0	35,782	130,443	
10-0653	Senior Administrator Officer	FT	S	XX	Fairbanks	12.0		Y	137,000	0	0	38,497	175,497	
10-1047	Fiscal Professional 2	FT	X	XX	Fairbanks	12.0		Y	71,656	0	0	27,086	98,742	
10-9026	IS Ops Technician 3	FT	C	XX	Fairbanks	12.0		Y	49,088	0	0	22,531	71,619	

Note: If a position is split, an asterisk (*) will appear in the Split/Count column. If the split position is also counted in the component, two asterisks (**) will appear in this column.
[No valid job title] appearing in the Job Class Title indicates that the PCN has an invalid class code or invalid range for the class code effective date of this scenario.

Personal Services Expenditure Detail
University of Alaska

Scenario: FY2020 Governor (15610)
Component: University of Alaska Foundation (3197)
RDU: Enterprise Entities (678)

	Total Positions	New	Deleted			
Full Time Positions:	28	0	0	**Total Salary Costs:**	1,886,421	
Part Time Positions:	1	0	0	**Total COLA:**	0	
Non Permanent Positions:	0	0	0	**Total Premium Pay:**	0	
Positions in Component:	29	0	0	**Total Benefits:**	718,220	
				Total Position Costs:	2,604,641	
				Plus Labor Pool Amounts:	123,443	
Total Component Months:	336.0			**Total Pre-Vacancy:**	2,728,084	
				Minus Vacancy Adjustment of 2.00%:	54,484	
				Personal Services Line 100 (Post-Vacancy):	2,673,600	

Funding Sources:	PCN Funding	Labor Pool Funding	Pre-Vacancy Totals	Post-Vacancy Totals
1048 University Restricted Receipts	2,604,641	123,443	2,728,084	2,673,600
Total UA Funding:	**2,604,641**	**123,443**	**2,728,084**	**2,673,600**

Labor Pool Benefit	Salary Amount	Benefit Percent	Benefit Cost	Pre-Vacancy Labor Pool Total	Post-Vacancy Labor Pool Total
PERS Overtime	70,900	45.90%	32,543	103,443	101,377
Students	20,000	0.00%	0	20,000	19,601
Total Labor Pool Amounts:	**90,900**		**32,543**	**123,443**	**120,978**

Note: If a position is split, an asterisk (*) will appear in the Split/Count column. If the split position is also counted in the component, two asterisks (**) will appear in this column.
[No valid job title] appearing in the Job Class Title indicates that the PCN has an invalid class code or invalid range for the class code effective date of this scenario.